

STATE OF SOUTH CAROLINA)
)
 COUNTY OF GREENVILLE) ASSIGNMENT OF COLLATERAL
 ASSIGNMENT OF LEASES AND RENTS

KNOW THAT The First National Bank of Chicago, a national banking association, Assignor, for valuable consideration, paid by Life Insurance Company of Georgia, Assignee, hereby assigns unto the Assignee, Life Insurance Company of Georgia, that certain Collateral Assignment of Leases and Rents, dated the 22nd day of July, 1983 made by U. S. Shelter Corporation, a South Carolina corporation to The First National Bank of Chicago, a national banking association recorded on the 22nd day of July, 1983, in Deed Book 1192, at page 902, in the Office of the R.M.C. for Greenville County, South Carolina.

This Assignment is made without recourse and without warranty, expressed or implied.

IN WITNESS WHEREOF, the Assignor has duly executed this Assignment the 2d day of June, 1984.

WITNESSES:

THE FIRST NATIONAL BANK OF
 CHICAGO, a national banking
 association
 ASSIGNOR

BY:

Sheri Leline Getz
 Its: Commercial Banking Officer

ATTEST:

Rudolph [Signature]
 ASSIST. VICE PRES.

Alan C. Brown
David P. Waller

STATE OF GEORGIA)
)
 COUNTY OF FULTON)

P R O B A T E

PERSONALLY APPEARED BEFORE ME ALAN C. BROWN, who being duly sworn, deposes and says that he saw the within named THE FIRST NATIONAL BANK OF CHICAGO, by SHERI LEINE GETZ, its Commercial Banking Officer, sign, seal and as its act and deed, deliver the within-written instrument for the uses and purposes therein mentioned and that he with David P. Waller witnessed the execution thereof.

SWORN TO BEFORE ME THIS 27th

day of June, 1984)

Cheryl Patterson (L.S.))
 Notary Public for South Carolina)

My Commission Expires at Large)

Notary Public, Georgia)

My Commission Expires Nov. 2, 1984

Alan C. Brown